

UPDATED ON MARCH 11, 2016

**GENERAL DATA OF
A.D. FABRIKA ŠEĆERA “ŠAJKAŠKA” ŽABALJ**

<u>GENERAL DATA</u>	
1. Name:	AKCIONARSKO DRUŠTVO FABRIKA ŠEĆERA ŠAJKAŠKA ŽABALJ (AD FABRIKA ŠEĆERA ŠAJKAŠKA ŽABALJ)
2. The legal form of the company:	AD - Joint Stock Company
3. Date of registration:	01.07.2005.
4. Seat:	Ulica i broj: Čirurški put 3, Mesto: Žabalj, Opština: Žabalj
5. Identification number (MB):	08058075
6. Tax identification number (PIB):	100142323
7. Number of employees in a company on the date March 11, 2016.	<input type="checkbox"/> no time limit– 131 employees <input type="checkbox"/> with time limit– 5 employees
<u>CAPITAL</u>	
8. Capital:	<input type="checkbox"/> RSD 838.024.999,00
9. Number of issued shares:	<input type="checkbox"/> 838.025, <input type="checkbox"/> ISIN number: RSSAJKE10101
10. Nominal value of shares:	<input type="checkbox"/> <input type="checkbox"/> 1.000,00 RSD
11. Types of shares	<input type="checkbox"/> ordinary with voting rights - number of shares: 779.851 (93,06%) <input type="checkbox"/> preferential, number of issued shares: 0 (0%) <input type="checkbox"/> treasury without voting rights - number of shares: 58.174 (6,94%)
12. Shares under pledge:	<input type="checkbox"/> There is the pledge of the first order for shares of Hellenic Sugar Industry SA. The number of shares: <input type="checkbox"/> Pledgee Piraeus bank; <input type="checkbox"/> Pledge registered with Central Registry in Serbia; <input type="checkbox"/> Number of Pledged shares: [●] <input type="checkbox"/> Dividends under the pledge: [●] <input type="checkbox"/> Other restrictions: (like ban for disposal of the Šajkaška's property, etc.) [●]
<u>SHAREHOLDERS</u>	
MAJORITY SHAREHOLDERS	
SHAREHOLDER NO. 1	
13. Name:	<input type="checkbox"/> HELLENIC SUGAR INDUSTRY S.A.

14. Seat:	<input type="checkbox"/> Greece, Thessaloniki																														
15. Type and total number of shares held:	<input type="checkbox"/> ordinary, 776.564 (92,66597%)																														
16. Pledge:	<input type="checkbox"/> the first order Pledge on certain number of shares.																														
SHAREHOLDER NO. 2																															
17. Name	AD FABRIKA ŠEĆERA ŠAJKAŠKA ŽABALJ																														
18. Seat:	Ulica i broj: Čirurški put 3, Mesto: Žabalj, Opština: Žabalj																														
19. Identification number (MB):	08058075																														
20. Type and total number of shares held:	<input type="checkbox"/> treasury, 58.174 (6,9418%)																														
21. Pledge/Obligations:	<input type="checkbox"/> no pledge. <input type="checkbox"/> obligations of annulment of all treasury shares over 10% of total capital if not sold within three years as of acquisition.																														
MINORITY SHAREHOLDERS (0,39223%)																															
LEGAL ENTITIES																															
22. Type and total number of shares held:	<input type="checkbox"/> ordinary, 158 (0,01885%)																														
INDIVIDUALS																															
23. Type and total number of shares held:	<input type="checkbox"/> ordinary, 3.129 (0,37338%)																														
“KASTODI” ACCOUNTS																															
24. Type and total number of shares held:	<input type="checkbox"/> none																														
DIVIDEND																															
25. Is there a decision on payment of dividends:	<input type="checkbox"/> The Assembly decision on the approval of shareholders dividend from profit earned in 2013(24.09.2014.) <table border="1" data-bbox="890 1581 1442 1809"> <thead> <tr> <th>No</th> <th>Shareholder</th> <th>%</th> <th>Number of shares</th> <th>Brutodivid./each shares</th> <th>Bruto dividend</th> </tr> </thead> <tbody> <tr> <td>I</td> <td>Hellenic Sugar Industry</td> <td>92,63</td> <td>776.654</td> <td>180</td> <td>139.781.520,00</td> </tr> <tr> <td>II</td> <td>Minority shareholders</td> <td>0,50</td> <td>3.303</td> <td>180</td> <td>594.360,00</td> </tr> <tr> <td>III</td> <td>Own shares</td> <td>6,87</td> <td>58.159</td> <td></td> <td>/</td> </tr> <tr> <td></td> <td></td> <td>100,00</td> <td>838.025</td> <td></td> <td>140.375.880,00</td> </tr> </tbody> </table> <input type="checkbox"/> Deadline for payment: The Board of Directors determines the date of payment of dividend in accordance with the company's liquidity	No	Shareholder	%	Number of shares	Brutodivid./each shares	Bruto dividend	I	Hellenic Sugar Industry	92,63	776.654	180	139.781.520,00	II	Minority shareholders	0,50	3.303	180	594.360,00	III	Own shares	6,87	58.159		/			100,00	838.025		140.375.880,00
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26. Are the dividends	<input type="checkbox"/> The dividends has not been paid yet.																														

paid?	<input type="checkbox"/> Certain number, (15 cases), of minority shareholders did sue the company for payment of dividends.
THE BOARDS OF DIRECTORS	
27. Number of directors:	<input type="checkbox"/> 5 (five)